

Saudi Arabia: National Transportation and Logistics Strategy



وكالة التخطيط وتطوير القطاع
Deputyship of Planning & Sector Development

وزارة النقل والخدمات اللوجستية
Ministry of Transport and Logistic Services



transport
logistic

Saudi Arabia is undergoing a generational transformation



MY FIRST OBJECTIVE IS FOR OUR COUNTRY TO BE A **PIONEER AND SUCCESSFUL GLOBAL MODEL OF EXCELLENCE**, ON ALL FRONTS, AND I WILL WORK WITH YOU TO ACHIEVE THAT.

KING SALMAN BIN ABDULAZIZ AL SAUD
Custodian of the Two Holy Mosques

Vision 2030 is driving strong macroeconomic progress across the Kingdom



Growth

3.9%
Non-oil GDP growth (2024)

3.01%
Non-oil GDP CAGR (2016-2024)



Investment

USD 21 bn
FDI inflows (2024)

29%
GFCF share of GDP (2024)



Stability

2nd
lowest debt to GDP ratio among G20 countries (2024)

USD 454 bn
total reserve assets (2024)

Stable Outlook
Credit strength based on Fitch & Moody's

The transport and logistics sector sits at the core of Saudi Arabia's national growth and transformation agenda

Serving as a key driver and critical enabler, the T&L sector is deeply interlinked with broader national strategies, including but not limited to:



National Tourism Strategy
وزارة السياحة
Ministry of Tourism

Increase **annual visitors** and tourism's contribution to **GDP**



National Industrial Strategy
وزارة الصناعة والثروة المعدنية
Ministry of Industry and Mineral Resources

Increase **non-oil exports** and triple **industrial output**



National Investment Strategy
وزارة الاستثمار
Ministry of Investment

Increase contribution of **investments** to the **GDP**



From cross-sectoral giga projects to global events, the success of Saudi Arabia's transformation depends on world-class transport and logistics

